

ENERGY EFFICIENCY IN THE ENERGY COMMUNITY

From plans to implementation!



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Energy Community Secretariat

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"EFFICIENCY IS DOING THINGS RIGHT; EFFECTIVENESS IS DOING THE RIGHT THINGS"

Peter Druckner – a pioneer of the modern management science

CONTENT



ENERGY COMMUNITY TREATY AND ENERGY EFFICIENCY

LEGAL AND INSTITUTIONAL FRAME

ENERGY EFFICIENCY ACTION PLANS

CONCLUSIONS

ENERGY COMMUNITY TREATY



- AIM
- SIGNATURE
- CONTRACTING PARTIES
- PARTICIPANTS
- OBSERVERS



ENERGY COMMUNITY



⇒ 8 Contracting Parties (CPs)

Albania, Bosnia and Herzegovina, Croatia, Former Yugoslav Republic of Macedonia, Moldova, Montenegro, Serbia and UNMIK

⇒ European Commission

On behalf of European Union

⇒ 4 Observers

Ukraine, Turkey, Georgia and Norway

⇒ 14 Participants

Austria, Bulgaria, Cyprus, Czech Republic, France, Germany, Greece, Hungary, Italy, The Netherlands, Romania, Slovakia, Slovenia, United Kingdom







ENERGY COMMUNITY TREATY



ENERGY EFFICIENCY ACQUIS – Art. 35



- MINISTERIAL COUNCIL DECISION December 2009
 Energy Efficiency Acquis becomes mandatory !!!!
- DIRECTIVE 2006/32/EC ON ENERGY END USE EFFICIENCY AND ENERGY SERVICES
- DIRECTIVE 2002/91/EC ON THE ENERGY PERFORMANCE OF BUILDINGS and RECAST
- DIRECTIVE 92/75/EEC ON LABELING OF HOUSEHOLD APPLIANCES AND IMPLEMENTING DIRECTIVES

ENERGY COMMUNITY TREATY



ENERGY EFFICIENCY TASK FORCE

Composition

Mandate

Duration

Work Programmes 2009 and 2010



ENERGY EFFICIENCY WORKPROGRAMME (2)



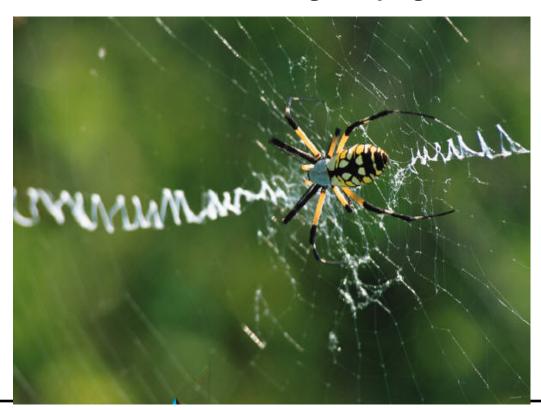
FOUR TASKS

TASK 1 Energy Efficiency Action Plan (EEAP)

TASK 2 Monitoring of EEAP implementation

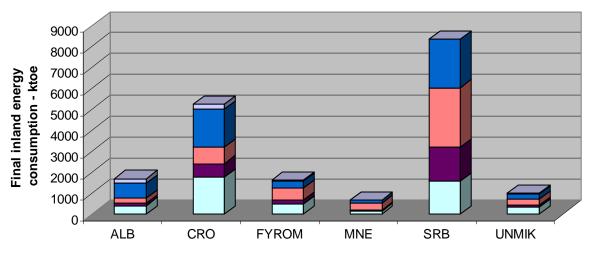
TASK 3 Road map for Directives' implementation

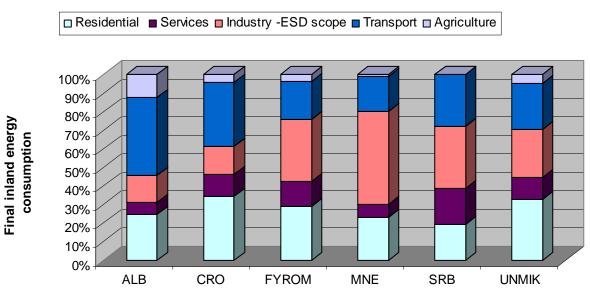
TASK 4 Awareness raising campaign



EEAPs - FIEC PER SECTORS



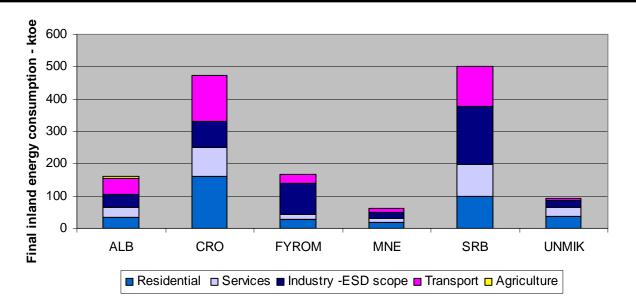


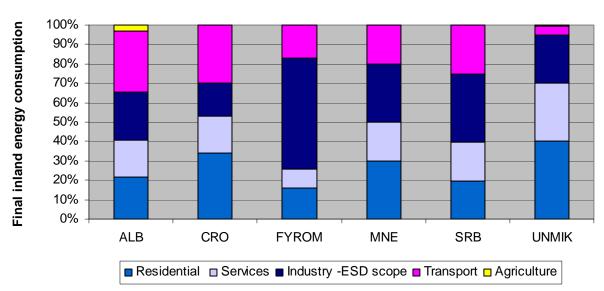


□ Residential ■ Services ■ Industry -ESD scope ■ Transport □ Agriculture

NATIONAL ES TARGET – PER SECTOR



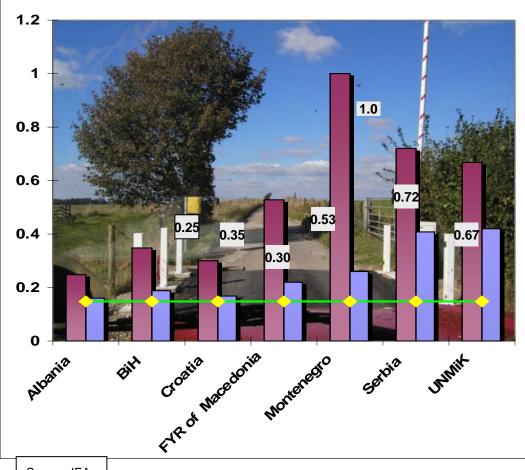




ENERGY EFFICIENCY STATISTICS



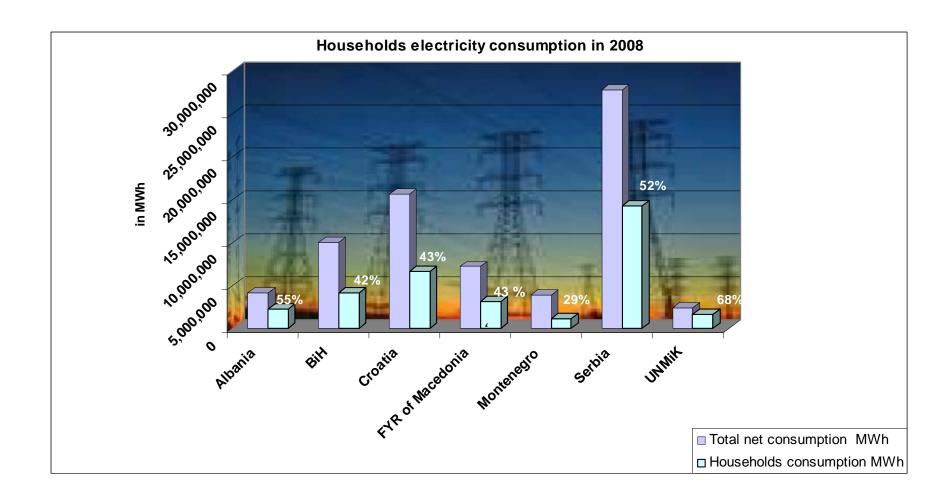




- Electricity intensity kWh/GDP (PPP)
- TPES/GDP in toe per USD thousand (PPP)
- —←— EU 25 -TPES/GDP in toe per USD thousand (PPP)

FOCUS – RESIDENTIAL SECTOR (1)

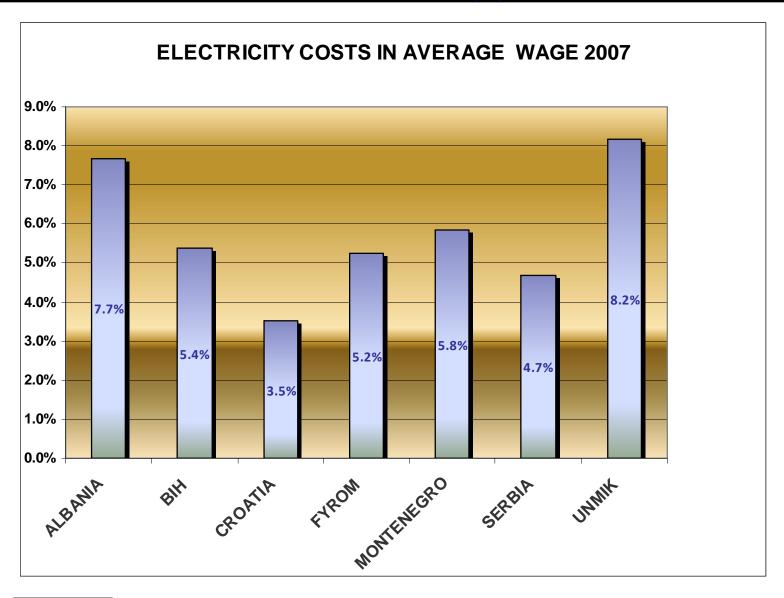




Source: ECS

FOCUS - RESIDENTIAL SECTOR (2)



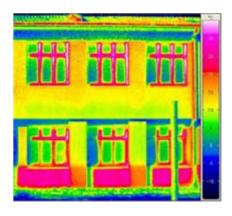


Source: ECS

OPPORTUNITIES IN THE BUILDING SECTOR

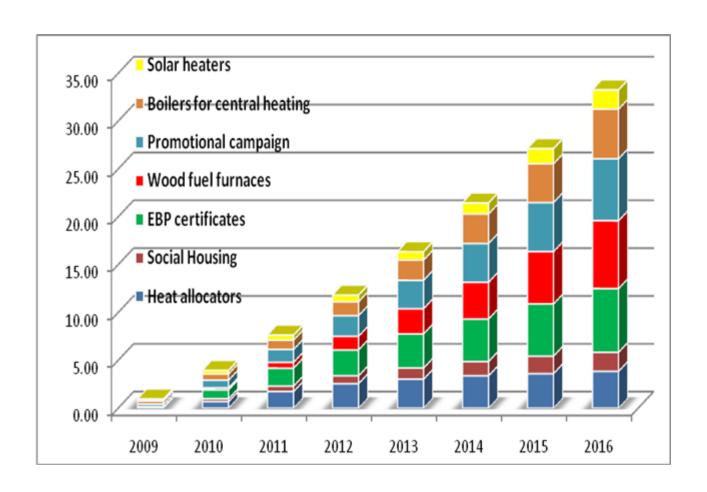


- SPACE HEATING: MOVING FROM ELECTRICITY TO DH OR LOCAL SMALL CO-GEN
- USE OF BIOMASS IN EFFICIENT BOILERS
- RESIDENTIAL ENERGY EFFICIENCY
 - Heat meters/heat cost allocators/thermostatic control valves.
 - Insulation of ceilings, walls, basements, pipes.
 - Weatherization or replacing doors and windows.
 - Building envelope insulation
 - DH Substation improvements
- HOUSEHOLD APPLIANCES ENERGY LABELS
- EFFICIENT LIGHTING



CONTRIBUTION OF INDIVIDUAL MEASURES

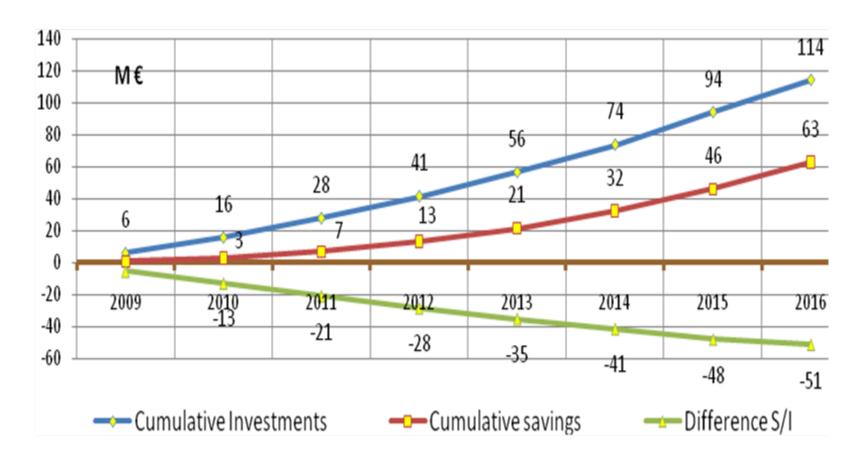




Source NEEAP Former Yugoslav Republic of Macedonia

INVESTMENTS AND SAVINGS





Source NEEAP Former Yugoslav Republic of Macedonia

PUBLIC SECTOR'S ROLE



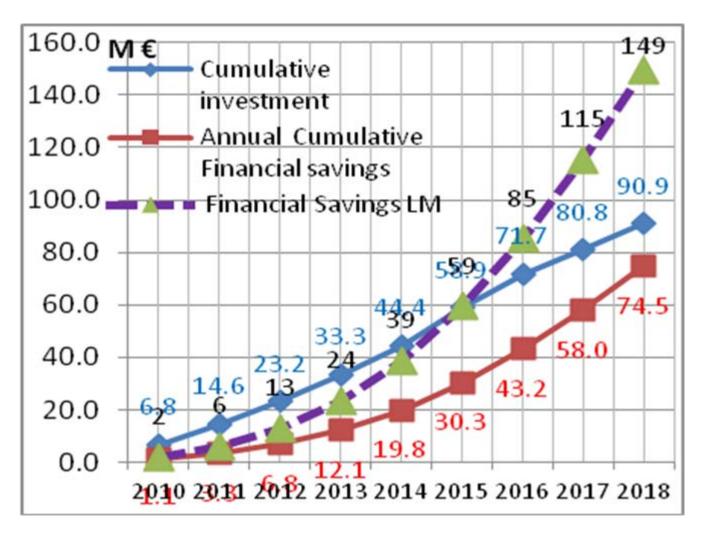
* REASONS:

- ✓ Exemplary role (ESD).
- ✓ It is easier to address through policy measures (parallel with creation of proper legal and institutional framework).

USUAL EE IMPROVEMENT MEASURES:

- Energy audits and certification of buildings
- EE Projects in public administration buildings, schools, hospitals, street lighting
- Energy management at state and local level
- Inspections of boilers/air conditioning systems
- EE in tendering procedures for public procurement (equipment, vehicles, buildings)
- Stricter EE standards for new public buildings
- Implementation of informative and awareness raising campaigns.





Source NEEAP Former Yugoslav Republic of Macedonia

CHALLENGES IN THE BUILDING SECTOR



- MARKET FRAGMENTATION
- SPLIT INCENTIVE: OWNER TENANT
- PRICE SIGNALS AND INCENTIVES
- MISPERCEPTION: MORE EXPENSIVE THAN IN REALITY
- AVAILABILITY OF EFFICIENT TECHNOLOGIES AT AFFORDABLE PRICE
- ENABLING LEGAL FRAMEWORK
- INFORMATION and MOBILISATION FOR AN ENERGY AWARE CULTURE
- STRINGENT BUILDING CODES AND LABELING
- FINANCIAL MECHANISMS
- MULTIPLE GOVERNMENTAL JURISDICTIONS
- OTHERS



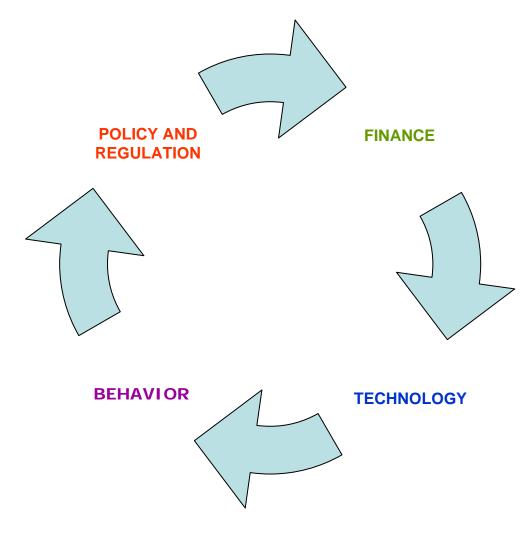
ACTIONS RECOMMENDED



- IMPROVE STATISTICAL DATA COLLECTION
- DEVELOP POLICY PACKAGE TO FOSTER ENERGY EFFICIENCY IN EXISTING BUILDINGS
- ENFORCE BUILDING CERTIFICATION SCHEME AND INTRODUCE TARGETED FINANCIAL AND FISCAL INCENTIVES
- INCREASE PUBLIC AWARENESS
- EDUCATION, TRAING AND COMMUNICATION

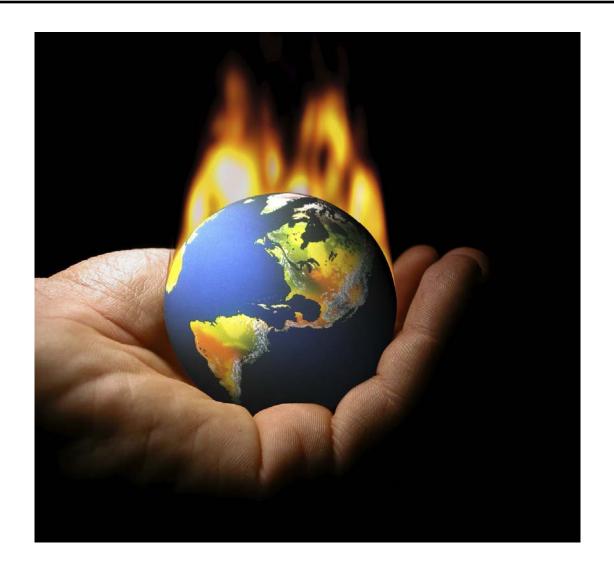






A HOLISTIC APPROACH!





IT IS TIME FOR ACTION!



Thank you for your attention!

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